

BUSINESS FOR SALE BRIEFING NOTE

Project Mail	
Opportunity	<p>An opportunity exists to purchase a highly regarded up market ecommerce homeware business.</p> <p>It is anticipated that due to the financial position of the Company, the purchase will be executed at the earliest opportunity and will be a sale of the business as a going concern.</p> <p>All interested parties will be required to sign a non-disclosure agreement and specifically deal with Landwood Group.</p>
Overview	<p>From the company's unaudited accounts for the 11 month period ending November 2022 the business had sales of circa £25.7m and gross profit of £12.9m, with a net loss of £3m.</p> <p>The company's three premises are leasehold, being south west based modern industrial units together with a north west based 3PL setup for bulky goods.</p>
Assets Available for Sale	<ul style="list-style-type: none"> - IP of the business - Customer and supplier lists - Goodwill - Web domain and website - Tangible fixed assets - Stock - 69 Employees
Deadline for Offers	<p>All offers should be sent to Richard Parkinson at Landwood Group by 12:00 noon on 15th of February 2023.</p> <p>All offers should be supported by proof of funding and no late offers will be accepted. A purchaser must be able to complete immediately.</p>

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To find out more about The Landwood Group and other business assets available for sale visit www.landwoodgroup.com

Disclaimer: The purpose of this document is to assist the recipient in deciding whether to investigate the possibility of acquiring the business/business and assets. It is not intended to form the basis of an acquisition decision. The recipient must make their own independent assessment of the business, rely on their own investigations and should obtain independent advice. The information in this document has not been verified by Landwood, who do not give, nor have any authority to give, any representation or warranty (express or implied) as to its accuracy or completeness. In the event the sale is via an insolvency process, the Joint Administrative Receiver/Administrator act as agents of the Company without personal liability. If you no longer wish to receive information from Landwood in relation to business for sale and any other marketing information, would like to amend your contact details or know of any other person or entity who would like to receive this information, please email. enquiries@landwoodgroup.com